

Seeking Challenges

Investing in Solutions

Building Value

CRITERIA SNAP SHOT:

Industry Focus

- Industrial Manufacturing
- Industrial Services
- Value Added Industrial Distribution

Location

- Headquartered in North America with Multi-National Operations and Facilities
- Serving Domestic and Global Markets

Size

- Revenue of \$25 million to \$500 million
- EBITDA up to \$50MM, including negative EBITDA
- Investments of \$10MM to \$75MM
- No minimum for add-ons

Types of Investments

- Control Common Equity
- Structure Preferred Equity
- Secondary Purchases of Debt

CONTACT:

Molly Clark

mclark@centerrockcp.com
Office: (312) 635-8070
Cell: (312) 218-9266

Ian Kirson

ikirson@centerrockcp.com
Office: (312) 635-8080
Cell: (312) 961-8826

Terry Theodore

ttheodore@centerrockcp.com
Office: (248) 532-0202
Cell: (248) 797-1732

Center Rock Capital Partners, LP
www.centerrockcp.com

Private Equity For Complex Transactions

Investing in businesses that need:

- Performance improvement
- Management transition
- To recover from recession
- Liquidity
- Strategic repositioning
- An expedited negotiated sale
- Certainty of closing
- Work to understand
- Liability restructuring
- To be carved-out
- To finance an acquisition
- A solution for a failed auction

Industrial Focus and Expertise

Industrial manufacturing, industrial services and industrial distribution companies that serve:

Advanced Materials

Aerospace & Defense

Agricultural Equipment

Automotive

Basic Materials

Building Materials & Supplies

Construction Equipment

Casting & Forging

Energy

Food Processing

Forest Products

Heavy Truck

High Value Packaging

Infrastructure

Machinery & Capital Equipment

Metals Production & Processing

Mining & Mining Equipment

Safety & Testing

Specialty Chemical

Specialty Vehicle

Textiles

Tools & Tooling

Flexible Equity Capital for Strong Industrial Franchises...



... and a Team that Wants to Do The Hard Work!

The Flexibility to Invest in Challenging Transactions

The Experience and Tools to Close:

- Carve-Outs
- Management Buyouts
- Special Situations
- Bankruptcy Sales
- Turnarounds
- Secondary Purchases of Debt
- Structured Preferred Equity
- Restructuring
- Tired Auctions
- Rescue Financing

Equity Capital With Operational Expertise

Partnering with Management to Improve:

- Operational Effectiveness
- Operational Efficiency
- Strategy Development & Deployment
- Management Systems
- Commercial Agreements
- Organizational Engagement
- Union Relationships
- Employee Training & Development