

CENTER ROCK

Seeking Challenges | Investing in Solutions | Building Value

Investing out of a \$580 million fund, Center Rock pursues control investments in industrial companies. We have the flexibility and tools to invest in a broad array of transactions and the experience to build strong industrial franchises in partnership with management.

Investment Criteria

Revenue: \$25–\$500 million

EBITDA: Negative–\$50 million

Equity Investment: \$10–\$75+ million

Industrial Expertise

Industrial Manufacturing

Industrial Distribution

Industrial Services

*With extensive expertise in Aerospace and Defense, Building Materials, Infrastructure, and Transportation

Geographic Focus

U.S. and Canada



Transaction Types

We can handle all transaction types including corporate carve-outs, restructurings, and special situations.

Why Center Rock

Industrials is all we do

Our sole focus is investing in leading industrial franchises who provide essential products or services to their customers.

Our strategy is navigating complexity

We bring equity capital and improvement tools to industrial companies that are undergoing significant change, facing performance or industry challenges, or burdened by a complicated story.

Constructive partners

We support our management teams with the resources, environment, and engagement they need as they seek to execute sustainable change and improve the positioning and performance of their business.

Contact Center Rock

www.centerrockcp.com • Chicago Phone: 312-635-8075 • Michigan Phone: 248-532-0200
8755 West Higgins Road, Suite 840, Chicago, IL 60631 • 39400 Woodward Avenue, Suite 185, Bloomfield Hills, MI 48304

CENTER ROCK

Seeking Challenges | Investing in Solutions | Building Value

Portfolio Companies



September 2018

American Piping Products is a leading global distributor of seamless steel pipe, fittings, and related products. The company serves customers in the energy, refining, petrochemical, power generation, and diversified industrial end markets.

St. Louis, Missouri



September 2018

LINC Systems is a leading distributor of industrial fasteners, tools and MRO supplies serving a broad range of end markets including pallet, furniture, housing and construction, and general industrial.

Westfield, Indiana



April 2019

The Merit Distribution Group is a leading national distributor of paint sundries, flooring products, and related installation supplies. Merit conducts its business under the brand names of Lancaster in the paint sundries industry and EJ Welch in the flooring products and supplies industry.

Spartanburg, South Carolina

Team Contacts

Molly Clark, Director of Business Development
mclark@centerrockcp.com
312-635-8070

Matt Conway, Principal
mconway@centerrockcp.com
248-532-0205

Ian Kirson, Partner
ikirson@centerrockcp.com
312-625-8080

Arun Laxmanan, Principal
alaxmanan@centerrockcp.com
248-532-0081

Dave Matthews, Principal
dmatthews@centerrockcp.com
248-532-0206

John Newman, Principal
jnewman@centerrockcp.com
248-532-0203

Carrie Nickel, Office Manager
cnickel@centerrockcp.com
248-532-0201

Terry Theodore, Partner
ttheodore@centerrockcp.com
248-532-0202

Brent Willson, Principal
bwillson@centerrockcp.com
312-635-8067

Operations Group Contacts

Grant Beard
gbeard@centerrockcp.com
248-562-6133

April 2019

Contact Center Rock

www.centerrockcp.com • Chicago Phone: 312-635-8075 • Michigan Phone: 248-532-0200
8755 West Higgins Road, Suite 840, Chicago, IL 60631 • 39400 Woodward Avenue, Suite 185, Bloomfield Hills, MI 48304