

# CENTER ROCK

Seeking Challenges | Investing in Solutions | Building Value

*Investing out of a \$580 million fund, Center Rock pursues control investments in industrial companies. We have the flexibility and tools to invest in a broad array of transactions and the experience to build strong industrial franchises in partnership with management.*

## Investment Criteria

Revenue: \$25–\$500 million

EBITDA: Negative–\$50 million

Equity Investment: \$10–\$75+ million

## Industrial Expertise

Industrial Manufacturing

Industrial Distribution

Industrial Services

\*With extensive expertise in Aerospace and Defense, Building Materials, Infrastructure, and Transportation

## Geographic Focus

U.S. and Canada



## Transaction Types

We can handle all transaction types including corporate carve-outs, restructurings, and special situations.

## Why Center Rock

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### Industrials is all we do

Our sole focus is investing in leading industrial franchises who provide essential products or services to their customers.

### Our strategy is navigating complexity

We bring equity capital and improvement tools to industrial companies that are undergoing significant change, facing performance or industry challenges, or burdened by a complicated story.

### Constructive partners

We support our management teams with the resources, environment, and engagement they need as they seek to execute sustainable change and improve the positioning and performance of their business.

## Contact Center Rock

[www.centerrockcp.com](http://www.centerrockcp.com) • Chicago Phone: 312-635-8075 • Michigan Phone: 248-532-0200  
8755 West Higgins Road, Suite 840, Chicago, IL 60631 • 39400 Woodward Avenue, Suite 185, Bloomfield Hills, MI 48304

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## Portfolio Companies



September 2018

LINC Systems, LLC is a leading distributor of industrial fasteners, tools and MRO supplies serving a broad range of end markets including pallet, furniture, housing and construction, and general industrial.

Westfield, Indiana • [www.lincsystems.com](http://www.lincsystems.com)



September 2018

American Piping Products is a leading global distributor of seamless steel pipe, fittings, and related products. The company serves customers in the energy, refining, petrochemical, power generation, and diversified industrial end markets.

St. Louis, Missouri • [www.amerpipe.com](http://www.amerpipe.com)

## Team Contacts

**Ian Kirson, Partner**  
[ikirson@centerrockcp.com](mailto:ikirson@centerrockcp.com)  
312-625-8080

**Terry Theodore, Partner**  
[ttheodore@centerrockcp.com](mailto:ttheodore@centerrockcp.com)  
248-532-0202

**Molly Clark, Director of Business Development**  
[mclark@centerrockcp.com](mailto:mclark@centerrockcp.com)  
312-635-8070

**Matt Conway, Principal**  
[mconway@centerrockcp.com](mailto:mconway@centerrockcp.com)  
248-532-0205

**Arun Laxmanan, Principal**  
[alaxmanan@centerrockcp.com](mailto:alaxmanan@centerrockcp.com)  
248-532-0081

**Dave Matthews, Principal**  
[dmatthews@centerrockcp.com](mailto:dmatthews@centerrockcp.com)  
248-532-0206

**John Newman, Principal**  
[jnewman@centerrockcp.com](mailto:jnewman@centerrockcp.com)  
248-532-0203

**Carrie Nickel, Office Manager**  
[cnickel@centerrockcp.com](mailto:cnickel@centerrockcp.com)  
248-532-0201

**Brent Willson, Principal**  
[bwilson@centerrockcp.com](mailto:bwilson@centerrockcp.com)  
312-635-8067

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