CENTER ROCK

Seeking Challenges | Investing in Solutions | Building Value



Investment Criteria

Revenue: \$25-\$500 million EBITDA: Negative-\$50 million

Equity Investment: \$10-\$75+ million

Industrial Expertise

Industrial Manufacturing
Industrial Distribution
Industrial Services

*With extensive expertise in Aerospace and Defense, Building Materials, Infrastructure, and Transportation

Geographic Focus

U.S. and Canada



Transaction Types

We can handle all transaction types including corporate carve-outs, restructurings, and special situations.

Why Center Rock

Industrials is all we do

Our sole focus is investing in leading industrial franchises who provide essential products or services to their customers.

Our strategy is navigating complexity

We bring equity capital and improvement tools to industrial companies that are undergoing significant change, facing performance or industry challenges, or burdened by a complicated story.

Constructive partners

We support our management teams with the resources, environment, and engagement they need as they seek to execute sustainable change and improve the positioning and performance of their business.

CENTER ROCK

Seeking Challenges | Investing in Solutions | Building Value

Portfolio Companies



September 2018

LINC Systems, LLC is a leading distributor of industrial fasteners, tools and MRO supplies serving a broad range of end markets including pallet, furniture, housing and construction, and general industrial.

Westfield, Indiana • www.lincsystems.com



September 2018

American Piping Products is a leading global distributor of seamless steel pipe, fittings, and related products. The company serves customers in the energy, refining, petrochemical, power generation, and diversified industrial end markets.

St. Louis, Missouri • www.amerpipe.com

Team Contacts

Ian Kirson, Partner

ikirson@centerrockcp.com 312-625-8080

Terry Theodore, Partner

ttheodore@centerrockcp.com 248-532-0202

Molly Clark, Director of **Business Development**

mclark@centerrockcp.com 312-635-8070

Matt Conway, Principal

mconway@centerrockcp.com 248-532-0205

Arun Laxmanan, Principal

alaxmanan@centerrockcp.com 248-532-0081

Dave Matthews, Principal

dmatthews@centerrockcp.com 248-532-0206

John Newman, Principal

jnewman@centerrockcp.com 248-532-0203

Carrie Nickel, Office Manager

cnickel@centerrockcp.com 248-532-0201

Brent Willson, Principal

bwillson@centerrockcp.com 312-635-8067

February 2019